

1Q'25 Earnings

LG Corp. Investor Relations



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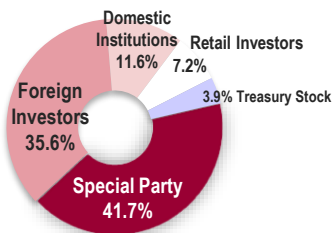


Contents

- 1 Holding Structure**
 - 2 Earnings Overview**
 - 3 Capital Allocation**
- 

Holding Structure

Shareholders of LG Corp. (as of end of 1Q'25)



Listed
LG

- Dividend
- Brand Royalty



Consolidated Subsidiaries

Electronics

Chemical


Telecom & Services

Listed

35.1% **LG Electronics**  


- Home Appliance, TV, Vehicle Components, HVAC

Listed

36.7% **LG Display** 

- TV, IT, Mobile, Auto Display Panels

Listed

40.8% **LG Innotek** 



- Optics Solution, Substrate & Material, Auto Components

Listed

33.4% **Robostar**


- Industrial Robots

Listed

34.9% **LG Chem**  



- PetroChem, Advanced Materials, Bio Pharmaceuticals

Listed

81.8% **LG Energy Solution** 



- EV, Small, ESS Batteries

Listed

34.0% **LG H&H**  


- Cosmetics, Home Daily Beauty, Refreshment

Listed

37.7% **LG U+**  


- Mobile, Smart Home, B2B Infra

Listed

58.6% **LG HelloVision** 



- Cable TV, Mobile, Rental

Listed


35.0% **HSAD** 

- Advertisement Production


Listed

45.0% **LG CNS**  


- Comprehensive IT Service (Cloud & AI Business, etc.)

100% **D&O** 

- Real Estate Service, Leisure, F&B, etc.

100% **LG Sports** 

- Runs a baseball team (LG Twins) & a basketball team (LG Sakers)

100% **LG MDI** 

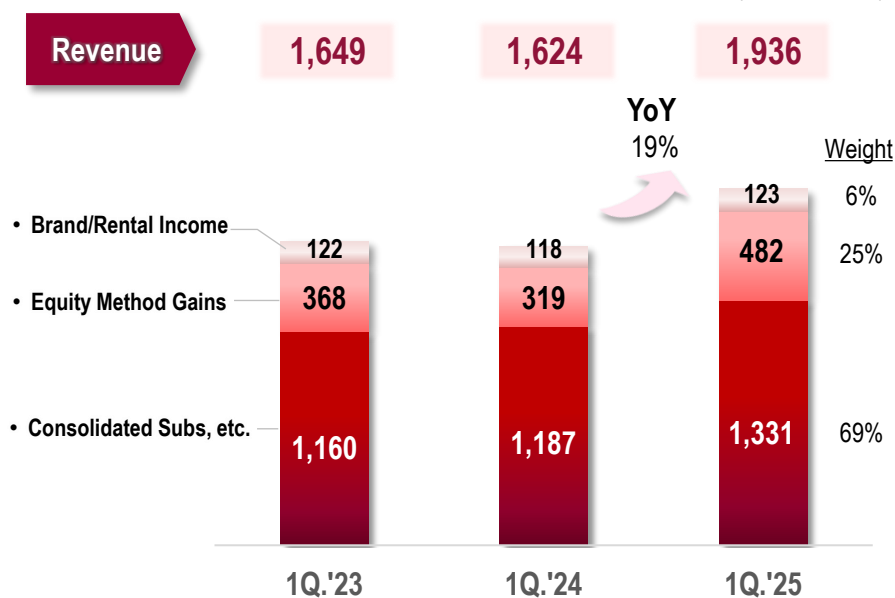
- Runs LG Business Research, LG Academy, LG AI Research, & LG Global Strategy D.C.

Earnings Overview

Income Statement (Consolidated)

Consolidated Income Statement

(Unit : KRW B)



OP

505

423

638

Net Income

453

345

580

(Controlling Interests)

Key Notes

✓ Consolidated revenue of 1Q'25 increased 19% YoY to KRW 1,936B

● **Brand Royalties & Rental Revenues**

- 4% increase YoY to KRW 123B, driven by increase in brand royalties owing to the sales recovery of electronics businesses

● **Equity Method Gains**

- 51% increase YoY to KRW 482, driven by LG Display's business recovery and impact of expanding stakes in LG Electronics & LG Chem

● **Revenues of consolidated subsidiaries, etc.**

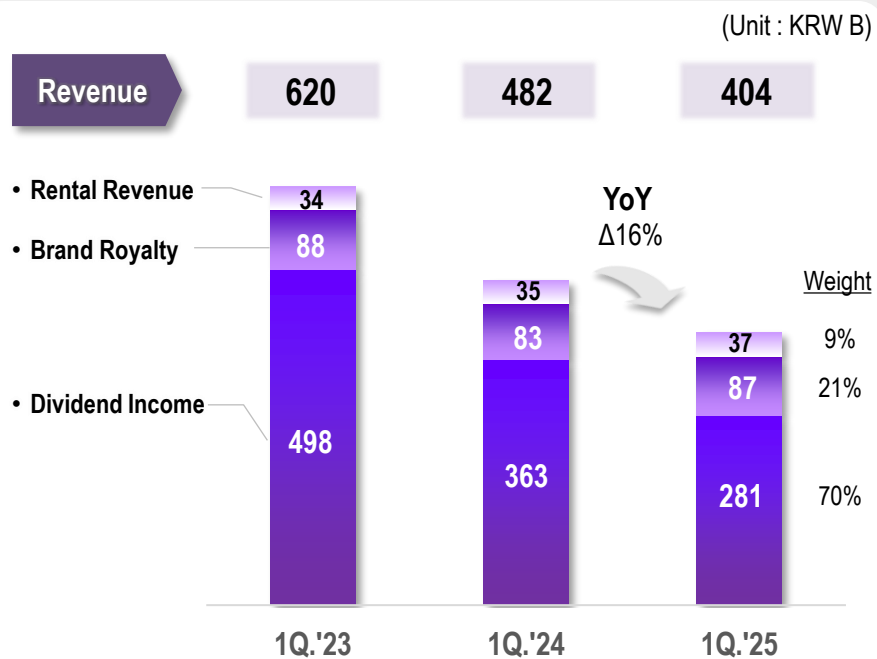
- 12% increase YoY to KRW 1,331B, driven by revenue increase of consolidated subsidiaries like LG CNS

✓ Controlling net income of 1Q'25 was increased by KRW 235B YoY to 580B, driven by increase in both equity method gains and the revenue of LG CNS

Earnings Overview

Income Statement (Separate)

Separate Income Statement



| | | | |
|-------------------|------------|------------|------------|
| OP | 564 | 428 | 349 |
| Net Income | 547 | 406 | 337 |

Key Notes

- ✓ **Separate revenue of 1Q'25 decreased 16% YoY to KRW 404B**
 - **Rental Revenue** : Revenues from the 4 buildings owned by LG Corp.
- 5% increase YoY to KRW 37B
 - **Brand Royalty** : Brand royalties for using LG brand
= (Consolidated Revenue - Advertisement Expense) × 0.2%
- 5% Increase YoY to KRW 87B, driven by revenue increase of LG affiliates using the LG brand
 - **Dividend Income** : Dividend income from equity investment
- 23% decrease to KRW 281B, mainly due to the weak performance of chemical business and base effect of LGE's interim dividend

- ✓ **Net Income of 1Q'25 decreased 17% YoY to KRW 337B, due to the impact of dividend income decline**

* LG Corp.'s cashable assets on a standalone basis at the end of 1Q'25 was KRW 1T.

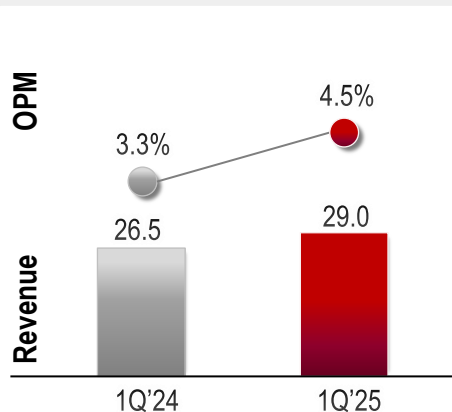
Earnings Overview

LG Affiliates



Electronics

(Unit : KRW T)



Revenue

- Demand increase in LG Electronics' home appliances and air conditioning products(+)

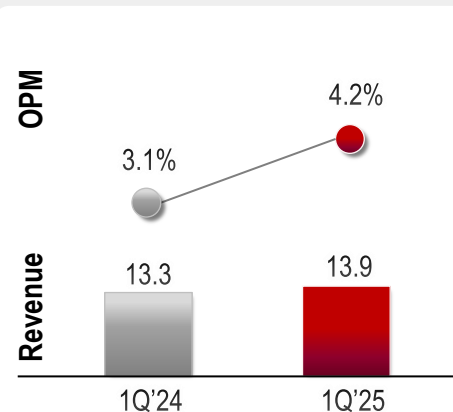
OPM

- Shipments increase in LG Display's mobile & IT products, favorable FX rate (+)



Chemical

(Unit : KRW T)



Revenue

- China's stimulus policy impact on the petchem revenue & LG Energy Solution's EV battery, ESS sales increase(+)

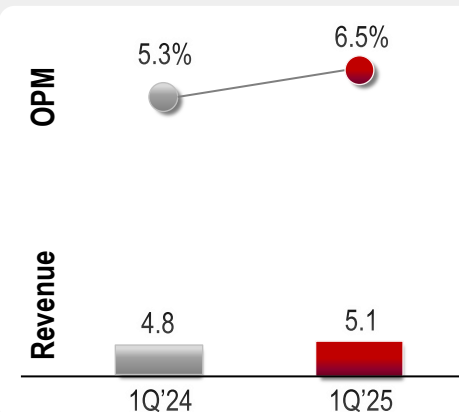
OPM

- Improved profitability driven by LG Energy Solution's sales increase & IRA tax credit(+)



Telecom & Services

(Unit : KRW T)



Revenue

- Continued growth of LG CNS' business & increased subscribers of LG U*(+)

OPM

- Operating leverage effect from revenue increase(+)

Revenue¹⁾
&
OPM

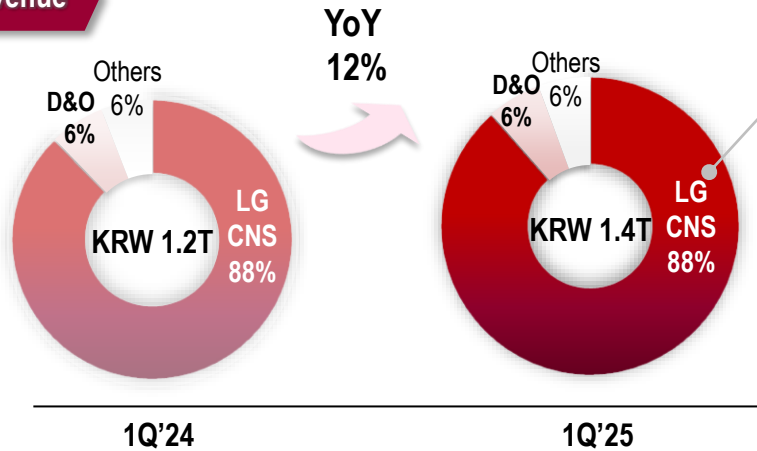
Key
Drivers

1) Financials based on global simple sum of each business

Consolidated Subsidiaries

Business Performance

Revenue



Operating Profit

(Unit : KRW B)

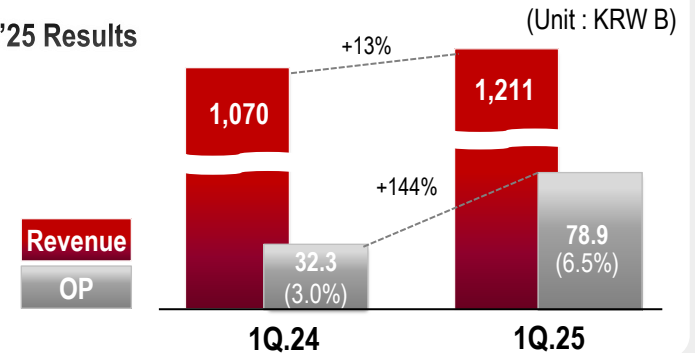
| | 1Q'24 | YoY | 1Q'25 |
|--------------|-------------|-------------|-------------|
| ● LG CNS | 32.3 | 144% | 78.9 |
| ● D&O | 9.4 | 7% | 10.1 |
| ● Others | Δ3.7 | - | Δ4.6 |
| Total | 38.0 | 122% | 84.4 |

Key Notes

● LG CNS Annual Performance Trend (Consolidated) (Unit : KRW B)

| Category | '18 | '19 | '20 | '21 | '22 | '23 | '24 |
|----------|-------|-------|-------|-------|-------|-------|-------|
| Revenue | 3,118 | 3,283 | 3,361 | 4,143 | 4,970 | 5,605 | 5,983 |
| OP | 187 | 213 | 246 | 329 | 385 | 464 | 513 |
| OPM | 6.0% | 6.5% | 7.3% | 7.9% | 7.8% | 8.3% | 8.6% |

● LG CNS 1Q.'25 Results (Unit : KRW B)



Summary

- LG CNS showed 13% revenue growth & 144% OP growth YoY, driven by better performance in cloud & AI business and overseas business.
- D&O recorded 4% increase in revenue and 7% in OP, driven by growth in leisure biz and CM¹⁾ sales in U.S market(LG Energy Solution)
- LG MDI showed 8% revenue increase driven by LG AI Research's service, but OP slightly decreased due to increase in general expenses

Capital Allocation

Shareholder's Return

Dividend

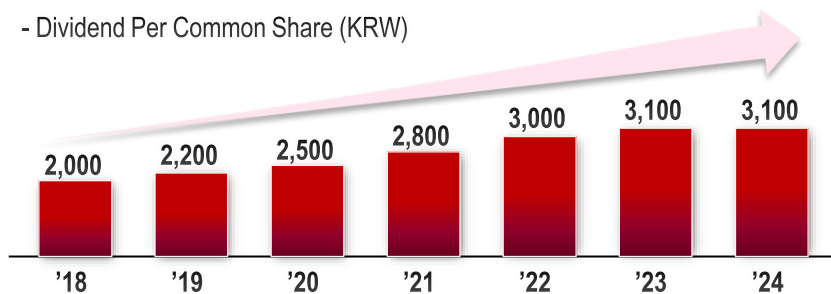
- ✓ **Recurring income** generated from dividends, brand royalty, and rental revenues will be used as dividend sources, considering dividend sustainability.

Dividend Policy

To pay out more than 60% of the separate net income (excluding non-recurring income)

Annual DPS Trend

- Dividend Per Common Share (KRW)

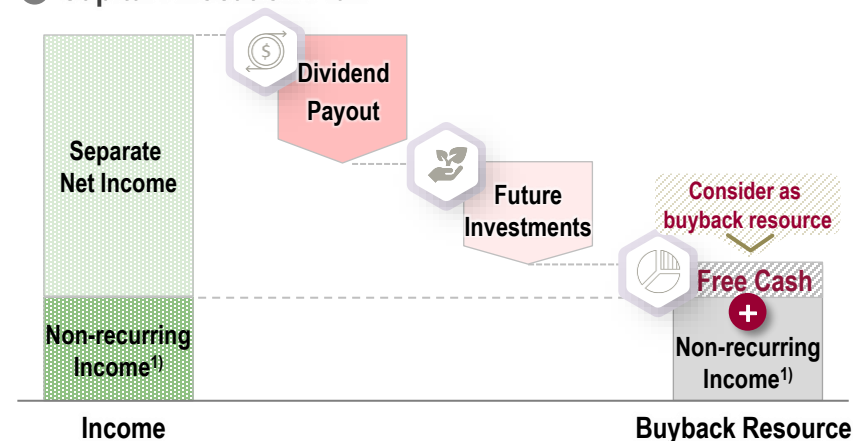


- Paying 67% (recent 7 years avg.) out of separate net income as dividends
- Introduction of interim dividends from FY25 along with flexible dividend record date

Share Buyback

- ✓ **Non-recurring income¹⁾** & partial amount of **free cash** after dividend payout & future investments will be considered as buyback resources.

Capital Allocation Plan



Cancellation of Treasury Shares Held

- ✓ **Completed:** Cancelled all fractional shares acquired as treasury shares during spin-off 29 Apr. 2025 (49,828 common shares, 10,421 preferred shares)
- **To be Cancelled:** KRW 500B treasury shares(6,059,161 common shares, 3.9%) to be cancelled by 2026

Appendix : Consolidated Income Statement

(Unit : KRW MM)

| Account | 2022 | 2023 | 1Q.24 | 2Q.24 | 3Q.24 | 4Q.24 | 2024 | 1Q.25 |
|---|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| Sales | 7,185,987 | 7,445,336 | 1,623,788 | 1,824,042 | 1,944,212 | 1,783,463 | 7,175,505 | 1,936,098 |
| G/L on Valuation of Equity Method Securities | 1,302,911 | 899,203 | 318,739 | 122,814 | 261,470 | (486,022) | 217,001 | 482,051 |
| Cost of Sales | 4,853,189 | 5,438,970 | 1,090,974 | 1,394,100 | 1,358,142 | 1,903,587 | 5,746,803 | 1,208,844 |
| Gross Profit | 2,332,798 | 2,006,366 | 532,814 | 429,942 | 586,070 | (120,124) | 1,428,702 | 727,254 |
| SG&A | 391,418 | 417,353 | 110,186 | 120,534 | 109,356 | 121,784 | 461,860 | 89,212 |
| Operating Profit | 1,941,380 | 1,589,013 | 422,628 | 309,408 | 476,714 | (241,908) | 966,842 | 638,042 |
| Net Non-operating Income | 104,238 | 29,355 | 5,921 | 5,464 | 37,814 | (8,943) | 40,256 | 25,969 |
| Pre-Tax Income | 2,045,618 | 1,618,368 | 428,549 | 314,872 | 514,528 | (250,851) | 1,007,098 | 664,011 |
| Profit from Continuing Operations | 1,518,535 | 1,414,258 | 368,356 | 290,431 | 442,895 | (311,204) | 790,478 | 608,471 |
| Profit from Discontinued Operations | 597,215 | - | - | - | - | - | - | - |
| Net Income | 2,115,750 | 1,414,258 | 368,356 | 290,431 | 442,895 | (311,204) | 790,478 | 608,471 |
| Controlling Interests | 1,979,569 | 1,261,219 | 344,809 | 251,287 | 370,330 | (391,699) | 574,727 | 580,252 |

Source : Company's Consolidated Financial Statements under K-IFRS

* As the financial data of 1Q25 has been prepared in advance, it is subject to change during the final review by external auditors.

Appendix : Consolidated Financial Statement

(Unit : KRW MM)

| Account | 4Q.22 | 4Q.23 | 1Q.24 | 2Q.24 | 3Q.24 | 4Q.24 | 1Q.25 |
|-------------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| Assets | 29,633,677 | 30,253,085 | 30,553,060 | 30,560,084 | 30,608,388 | 31,639,273 | 32,552,692 |
| Current Assets | 5,083,392 | 5,199,470 | 5,127,422 | 4,557,425 | 4,793,802 | 5,064,132 | 5,191,057 |
| Cashable Assets ¹⁾ | 2,935,091 | 2,706,714 | 2,846,073 | 2,476,225 | 2,804,104 | 2,701,400 | 3,159,508 |
| Inventories | 58,204 | 70,181 | 81,727 | 67,299 | 86,817 | 50,765 | 69,879 |
| Non-Current Assets | 24,550,285 | 25,053,615 | 25,425,638 | 26,002,659 | 25,814,586 | 26,575,141 | 27,361,635 |
| PP&E ²⁾ | 2,816,547 | 2,809,853 | 2,816,944 | 2,816,236 | 2,835,277 | 2,863,655 | 2,866,864 |
| Liabilities | 3,399,491 | 3,236,596 | 3,461,034 | 3,030,639 | 2,995,276 | 3,506,640 | 3,623,727 |
| Current Liabilities | 2,524,385 | 1,937,107 | 2,224,318 | 1,793,240 | 1,764,020 | 2,244,807 | 2,524,263 |
| Short-term Borrowings | 660,742 | 2,978 | 115,056 | 166,736 | 163,274 | 165,830 | 284,084 |
| Non-Current Liabilities | 875,106 | 1,299,489 | 1,236,716 | 1,237,399 | 1,231,256 | 1,261,833 | 1,099,464 |
| Long-term Debts | 150,094 | 548,750 | 439,713 | 389,693 | 389,692 | 389,693 | 159,960 |
| Equity | 26,234,186 | 27,016,489 | 27,092,026 | 27,529,445 | 27,613,112 | 28,132,633 | 28,928,965 |
| Capital Stock | 801,613 | 801,613 | 801,613 | 801,613 | 801,613 | 801,613 | 801,613 |
| Capital Surplus | 2,967,691 | 2,967,691 | 2,967,691 | 2,967,691 | 2,967,691 | 2,967,691 | 3,136,551 |
| AOCI ³⁾ | 2,795,606 | 2,972,166 | 3,279,793 | 3,551,205 | 3,231,771 | 4,053,947 | 4,213,561 |
| Other Capital Items | (1,733,103) | (1,913,659) | (1,968,075) | (2,065,341) | (2,065,341) | (2,065,341) | (2,065,341) |
| Retained Earnings | 20,620,548 | 21,301,106 | 21,161,029 | 21,383,503 | 21,717,036 | 21,325,453 | 21,411,683 |
| Minority Interests | 781,831 | 887,572 | 849,975 | 890,774 | 960,342 | 1,049,270 | 1,430,898 |

Source : Company's Consolidated Financial Statements under K-IFRS

* As the financial data of 1Q25 has been prepared in advance, it is subject to change during the final review by external auditors.

Notes:

1. Cashable Assets = Cash & Cash Equivalents + Bank Deposits

2. PP&E: Property, Plant, and Equipment

3. AOCI: Accumulated Other Comprehensive Income

Appendix : Separate Income Statement

(Unit : KRW MM)

| Account | 2022 | 2023 | 1Q.24 | 2Q.24 | 3Q.24 | 4Q.24 | 2024 | 1Q.25 |
|-------------------------------------|------------------|------------------|----------------|----------------|----------------|-----------------|----------------|----------------|
| Revenues | 1,067,525 | 1,030,586 | 481,546 | 123,309 | 194,753 | 131,959 | 931,567 | 404,342 |
| Dividends Income | 566,697 | 538,891 | 363,426 | - | 68,653 | - | 432,079 | 280,914 |
| Royalties Income | 365,543 | 357,233 | 83,091 | 87,479 | 90,111 | 95,680 | 356,361 | 86,800 |
| Rental Revenue | 135,285 | 134,462 | 35,029 | 35,830 | 35,989 | 36,279 | 143,127 | 36,628 |
| Operating Expenses | 246,080 | 279,211 | 53,283 | 75,651 | 69,308 | 78,586 | 276,828 | 55,725 |
| Operating Profit | 821,445 | 751,375 | 428,263 | 47,658 | 125,445 | 53,373 | 654,739 | 348,617 |
| Net Non-operating Income | 86,596 | 52,882 | 16,256 | 14,333 | 13,951 | (98,768) | (54,228) | 9,408 |
| Pre-Tax Income | 908,041 | 804,257 | 444,519 | 61,991 | 139,396 | (45,395) | 600,511 | 358,025 |
| Taxes and Dues | 170,680 | 85,883 | 38,094 | 16,038 | 22,490 | 18,671 | 95,293 | 21,180 |
| Profit from Continuing Operations | 737,361 | 718,374 | 406,425 | 45,953 | 116,906 | (64,066) | 505,218 | 336,845 |
| Profit from Discontinued Operations | - | - | - | - | - | - | - | - |
| Net Income | 737,361 | 718,374 | 406,425 | 45,953 | 116,906 | (64,066) | 505,218 | 336,845 |

Source : Company's Consolidated Financial Statements under K-IFRS

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Appendix : Separate Financial Statement

(Unit : KRW MM)

| Account | 4Q.22 | 4Q.23 | 1Q.24 | 2Q.24 | 3Q.24 | 4Q.24 | 1Q.25 |
|-------------------------------|------------------|-------------------|-------------------|------------------|------------------|------------------|-------------------|
| Assets | 9,903,973 | 10,000,583 | 10,384,476 | 9,906,235 | 9,992,691 | 9,927,915 | 10,262,145 |
| Current Assets | 1,670,275 | 1,748,535 | 2,137,967 | 1,422,625 | 1,548,007 | 1,253,420 | 1,306,951 |
| Cashable Assets ¹⁾ | 1,591,771 | 1,683,009 | 1,706,956 | 1,372,529 | 1,516,584 | 1,212,930 | 982,349 |
| Non-Current Assets | 8,233,698 | 8,252,048 | 8,246,509 | 8,483,610 | 8,444,684 | 8,674,495 | 8,955,194 |
| Investments in Associates | 6,027,921 | 6,027,921 | 6,027,921 | 6,027,921 | 6,027,921 | 6,156,802 | 6,406,827 |
| Liabilities | 363,559 | 383,900 | 886,498 | 394,463 | 394,413 | 398,290 | 866,183 |
| Current Liabilities | 191,677 | 219,047 | 723,041 | 212,083 | 223,642 | 224,745 | 695,565 |
| Non-Current Liabilities | 171,882 | 164,853 | 163,457 | 182,380 | 170,771 | 173,545 | 170,618 |
| Shareholder's Equity | 9,540,414 | 9,616,683 | 9,497,978 | 9,511,772 | 9,598,278 | 9,529,625 | 9,395,962 |
| Capital Stock | 801,613 | 801,613 | 801,613 | 801,613 | 801,613 | 801,613 | 801,613 |
| Capital Surplus | 2,413,576 | 2,413,576 | 2,413,576 | 2,413,576 | 2,413,576 | 2,413,576 | 2,413,576 |
| AOCI ²⁾ | 42,645 | 53,352 | 66,408 | 131,529 | 101,171 | 98,796 | 106,492 |
| Other Capital Items | (1,737,277) | (1,917,833) | (1,972,249) | (2,069,515) | (2,069,515) | (2,069,515) | (2,069,515) |
| Retained Earnings | 8,019,857 | 8,265,975 | 8,188,630 | 8,234,569 | 8,351,433 | 8,285,155 | 8,143,796 |

Source : Company's Consolidated Financial Statements under K-IFRS

* As the financial data of 1Q25 has been prepared in advance, it is subject to change during the final review by external auditors.

Notes:

1. Cashable Assets = Cash & Cash Equivalents + Bank Deposits

2. AOCI: Accumulated Other Comprehensive Income

Appendix : LG Affiliates (Electronics & Chemical)



(Unit : KRW B)

| Biz Sector | Company | 2022 | 2023 | 1Q.24 | 2Q.24 | 3Q.24 | 4Q.24 | 2024 | 1Q.25 |
|-------------------|-------------------------------------|-----------|-----------|----------|----------|----------|-----------|-----------|----------|
| Electronics | LG Electronics ¹⁾ | | | | | | | | |
| | Sales Revenue | 82,521.5 | 82,262.7 | 21,095.9 | 21,694.5 | 22,176.4 | 22,761.5 | 87,728.2 | 22,739.8 |
| | Operating Income | 3,567.3 | 3,653.3 | 1,335.2 | 1,197.3 | 751.9 | 135.3 | 3,419.7 | 1,259.1 |
| | Income before Tax | 2,570.4 | 2,014.9 | 989.1 | 907.1 | 534.9 | (1,095.4) | 1,335.8 | 1,118.1 |
| | Net Income | 1,863.2 | 1,150.6 | 585.4 | 629.5 | 90.2 | (713.8) | 591.4 | 875.6 |
| | LG Display | | | | | | | | |
| | Sales Revenue | 26,151.8 | 21,330.8 | 5,253.0 | 6,708.2 | 6,821.3 | 7,832.9 | 26,615.3 | 6,065.3 |
| | Operating Income | (2,085.0) | (2,510.2) | (469.4) | (93.7) | (80.6) | 83.1 | (560.6) | 33.5 |
| | Income before Tax | (3,433.4) | (3,339.4) | (989.3) | (432.6) | (207.2) | (562.4) | (2,191.5) | (148.5) |
| | Net Income | (3,195.6) | (2,576.7) | (761.3) | (470.8) | (338.1) | (839.1) | (2,409.3) | (237.0) |
| | LG Innotek | | | | | | | | |
| | Sales Revenue | 19,589.4 | 20,605.3 | 4,333.6 | 4,555.3 | 5,685.1 | 6,626.8 | 21,200.8 | 4,982.8 |
| | Operating Income | 1,271.8 | 830.8 | 176.0 | 151.7 | 130.4 | 247.9 | 706.0 | 125.1 |
| Income before Tax | 1,135.1 | 639.3 | 164.3 | 123.6 | 124.5 | 176.4 | 588.8 | 103.8 | |
| Net Income | 979.8 | 565.2 | 138.5 | 98.9 | 105.0 | 106.9 | 449.3 | 85.6 | |
| Chemical | LG Chem ²⁾ | | | | | | | | |
| | Sales Revenue | 50,983.3 | 55,249.8 | 11,609.4 | 12,299.7 | 12,670.4 | 12,336.6 | 48,916.1 | 12,171.0 |
| | Operating Income | 2,979.4 | 2,529.2 | 264.6 | 405.9 | 498.4 | (252.0) | 916.8 | 447.0 |
| | Income before Tax | 2,778.3 | 2,498.1 | 323.3 | 187.3 | 378.3 | (1,156.9) | (268.1) | 443.9 |
| | Net Income | 2,195.5 | 2,053.4 | 341.7 | 59.8 | 1,012.7 | (899.2) | 515.0 | 260.4 |
| | LG H&H | | | | | | | | |
| | Sales Revenue | 7,185.8 | 6,804.8 | 1,728.7 | 1,759.7 | 1,713.6 | 1,609.9 | 6,811.9 | 1,697.9 |
| | Operating Income | 711.1 | 487.0 | 151.0 | 158.5 | 106.1 | 43.4 | 459.0 | 142.4 |
| | Income before Tax | 417.8 | 276.4 | 147.6 | 149.6 | 103.7 | (84.2) | 316.6 | 142.1 |
| | Net Income | 258.3 | 163.5 | 113.1 | 107.2 | 73.5 | (89.9) | 203.9 | 103.5 |
| | LG Energy Solution | | | | | | | | |
| | Sales Revenue | 25,598.6 | 33,745.5 | 6,128.7 | 6,161.9 | 6,877.8 | 6,451.2 | 25,619.6 | 6,265.0 |
| | Operating Income | 1,213.7 | 2,163.2 | 157.3 | 195.3 | 448.3 | (225.5) | 575.4 | 374.7 |
| Income before Tax | 995.3 | 2,043.5 | 222.6 | 91.2 | 339.2 | (304.2) | 348.9 | 364.5 | |
| Net Income | 779.8 | 1,638.0 | 212.1 | (23.7) | 561.3 | (411.0) | 338.6 | 226.6 | |

1) LG Electronics' P/L has been restated for 1Q'22, reflecting P/L from discontinued operations of solar business, and for '22~2Q'24, reflecting P/L from discontinued operations of VS battery pack business.

2) LG Chem's P/L has been restated for '22~2Q23, reflecting P/L from discontinued operations of polarizer business.

Appendix : LG Affiliates (Telecom & Services)

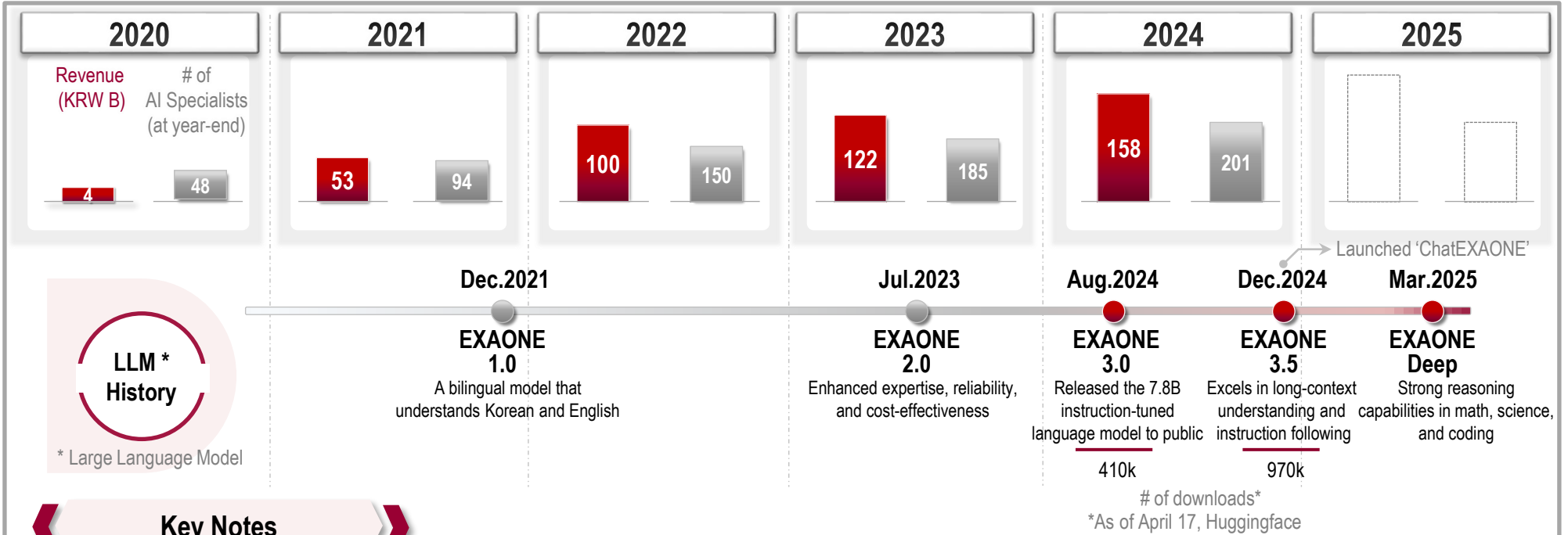


(Unit : KRW B)

| Biz Sector | Company | 2022 | 2023 | 1Q.24 | 2Q.24 | 3Q.24 | 4Q.24 | 2024 | 1Q.25 |
|--------------------|----------------------|----------|----------|---------|---------|---------|---------|----------|---------|
| Telecom & Services | LG U+ | | | | | | | | |
| | Sales Revenue | 13,906.0 | 14,372.6 | 3,577.0 | 3,493.7 | 3,801.3 | 3,753.2 | 14,625.2 | 3,748.1 |
| | Operating Income | 1,081.3 | 998.0 | 220.9 | 254.0 | 246.0 | 142.2 | 863.1 | 255.4 |
| | Income before Tax | 856.8 | 770.9 | 165.8 | 204.5 | 196.0 | (115.7) | 450.6 | 200.5 |
| | Net Income | 662.6 | 630.2 | 130.4 | 164.6 | 134.9 | (115.3) | 314.6 | 162.5 |
| | HSAD | | | | | | | | |
| | Sales Revenue | 530.8 | 548.3 | 86.3 | 124.8 | 116.5 | 227.2 | 554.7 | 80.8 |
| | Operating Income | 24.8 | 26.4 | (7.5) | 6.2 | 7.6 | 23.4 | 29.6 | (9.5) |
| | Income before Tax | 24.6 | 26.0 | (7.5) | 5.9 | 7.7 | 23.9 | 30.0 | (9.3) |
| | Net Income | 17.5 | 16.2 | (7.5) | 6.8 | 5.6 | 17.8 | 22.7 | (7.8) |
| | LG CNS | | | | | | | | |
| | Sales Revenue | 4,969.7 | 5,605.3 | 1,070.4 | 1,449.6 | 1,438.4 | 2,024.2 | 5,982.6 | 1,211.4 |
| | Operating Income | 385.4 | 464.0 | 32.3 | 137.7 | 142.8 | 200.1 | 512.9 | 78.9 |
| | Income before Tax | 364.9 | 442.7 | 20.3 | 131.7 | 151.4 | 182.1 | 485.5 | 88.2 |
| | Net Income | 265.0 | 332.4 | 12.7 | 102.1 | 117.9 | 132.2 | 364.9 | 57.3 |
| | D&O Corp. | | | | | | | | |
| | Sales Revenue | 258.2 | 282.1 | 77.1 | 69.3 | 60.6 | 78.7 | 285.7 | 80.2 |
| | Operating Income | 6.8 | 8.6 | 9.4 | (7.0) | (3.8) | 8.6 | 7.3 | 10.1 |
| | Income before Tax | 85.7 | 88.5 | 23.0 | 13.9 | 22.8 | 32.0 | 91.7 | 25.5 |
| | Net Income | 692.8 | 86.6 | 30.8 | 16.9 | 20.2 | 28.8 | 96.7 | 27.6 |
| | LG MDI | | | | | | | | |
| | Sales Revenue | 204.6 | 230.4 | 61.1 | 72.1 | 69.9 | 69.7 | 272.8 | 66.2 |
| | Operating Income | 7.3 | 8.7 | 5.2 | 3.2 | 3.4 | (1.1) | 10.7 | 4.9 |
| | Income before Tax | 8.2 | 10.8 | 5.8 | 3.8 | 4.1 | (0.3) | 13.5 | 5.5 |
| | Net Income | 5.8 | 8.4 | 4.5 | 3.1 | 3.1 | (0.1) | 10.5 | 2.4 |
| | LG Sports | | | | | | | | |
| | Sales Revenue | 55.7 | 82.1 | 9.4 | 26.7 | 34.6 | 10.9 | 81.6 | 8.3 |
| | Operating Income | (10.8) | (1.6) | (7.7) | 7.5 | 17.4 | (15.0) | 2.2 | (9.8) |
| | Income before Tax | 4.1 | (1.7) | (7.7) | 7.5 | 17.5 | (14.9) | 2.4 | (9.9) |
| | Net Income | 4.1 | (1.5) | (7.7) | 7.5 | 17.5 | (15.1) | 2.2 | (9.9) |

Appendix : Introduction on LG AI Research

Established in December 2020



Key Notes

- LG AI Research serves as a **think tank for LG Group**, focusing on **strengthening the group's AI capabilities** through the following key areas:
 - ① **Solving Core Business Challenges**,
 - ② **Pioneering Cutting-edge AI Research**,
 - ③ **Establishing and Enforcing AI Ethics Principles**, etc.
- EXAONE Deep, a high-performance inference-specialized model, proves superior performance **by ranking 1st in major mathematical benchmarks, science, and coding fields** (The highest-performing AI among all domestically in-house developed models in Korea)
- Beyond just technology development, pioneering the application of **customer-tailored AI technologies** across various industries to **create real values**

Application Examples

LG Electronics
On-Device AI for LG GRAM Laptops

LG Display
Development of In-House Document Search System

LG Chem
AI for Naphtha Scheduling Optimization

LG H&H
AI-Based Development of New Cosmetic Ingredients

Appendix : Dividend History

| Category | | FY 2017 | FY 2018 | FY 2019 | * Announcement of Dividend Policy in Feb 2020 | | * Dividend Policy Upgraded in May 2022 | | FY 2024 |
|---|------------------|---------|---------|---------|---|---------|--|---------|---------|
| | | | | | FY 2020 | FY 2021 | FY 2022 | FY 2023 | |
| Total Dividend Payout (KRW 100M) ㉠ | | 2,287 | 3,517 | 3,869 | 4,396 | 4,489 | 4,745 | 4,837 | 4,782 |
| (Separate) Dividend Payout Ratio (%) ¹⁾ | | 53% | 64% | 67% | 62% | 65% | 69% | 67% | 76% |
| Dividend Per Share (KRW) | Common | 1,300 | 2,000 | 2,200 | 2,500 | 2,800 | 3,000 | 3,100 | 3,100 |
| | Preferred | 1,350 | 2,050 | 2,250 | 2,550 | 2,850 | 3,050 | 3,150 | 3,150 |
| Dividend Yield (%) | Common | 1.5 | 2.8 | 2.9 | 3.0 | 3.4 | 3.7 | 3.6 | 4.3 |
| | Preferred | 2.7 | 5.0 | 4.5 | 3.8 | 4.4 | 4.9 | 5.1 | 5.5 |
| Total Dividend Income (KRW 100M) ㉡ | | 2,630 | 3,056 | 3,966 | 6,145 | 5,183 | 5,667 | 5,389 | 4,321 |
| Dividend Payout to Income Ratio (%) ㉠ / ㉡ | | 87% | 115% | 98% | 72% | 87% | 84% | 90% | 111% |

→ Highest level among Korean pure holding companies

1) ㉠ / separate net income (non-recurring P&L excluded)

Appendix : Board of Directors

Kwang Mo Koo



- Chairman and CEO, LG Corp.

Bong Seok Kwon



- Vice Chairman, LG Corp.

Beom Jong Ha



- President and CFO, LG Corp.

Sung Wook Cho



- Current Partner, Yoon&Yang LLC
- Director of the Daejeon Prosecutors' Office
- Director of the Gwangju Prosecutors' Office

Soo Young Lee



- Current Executive Officer, Eco Management Korea Holdings Inc.
- Member of Presidential Commission on Green Growth
- Senior Vice President, KOLON Group

Jong Su Park



- Current Professor, Korea University Law School
- President, Korean Academic Society of Taxation
- Non-standing Member, the Central Administrative Appeals Commission

Do Jin Jung



- Current Professor, Chung-Ang Univ. Business School
- Current Vice Chairman, Korean Accounting Association
- Member of International Public Sector Accounting Standards Board(IPSASB)