



4Q'25 Earnings

LG Corp. Investor Relations



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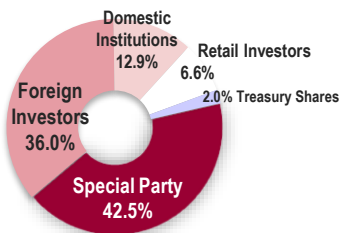
1 Holding Structure

2 Earnings Overview

3 Capital Allocation

Holding Structure

Shareholders of LG Corp. (as of end of 4Q'25)



Listed
LG

- Dividend
- Brand Royalty



Consolidated Subsidiaries

Electronics

Chemical


Telecom & Services

Listed

35.3% **LG Electronics**  


- Home Appliance, TV, Vehicle Components, HVAC

Listed

36.7% **LG Display** 

- TV, IT, Mobile, Auto Display Panels

Listed

40.8% **LG Innotek** 



- Optics Solution, Substrate & Material, Auto Components

Listed

33.4% **Robostar**


- Industrial Robots

Listed

34.9% **LG Chem**  



- PetroChem, Advanced Materials, Bio Pharmaceuticals

Listed

79.4% **LG Energy Solution** 



- EV, Small, ESS Batteries

Listed

34.7% **LG H&H**  


- Cosmetics, Home Daily Beauty, Refreshment

Listed

38.3% **LG U+**  


- Mobile, Smart Home, B2B Infra

Listed

58.6% **LG HelloVision** 



- Cable TV, Mobile, Rental, etc.

Listed


35.8% **HSAD** 

- Advertisement Production, etc.


Listed

45.0% **LG CNS**  


- Comprehensive IT Service (Cloud & AI Business, etc.)

100% **D&O** 

- Real Estate Service, Leisure, F&B, etc.

100% **LG Sports** 

- Runs a baseball team (LG Twins) & a basketball team (LG Sakers)

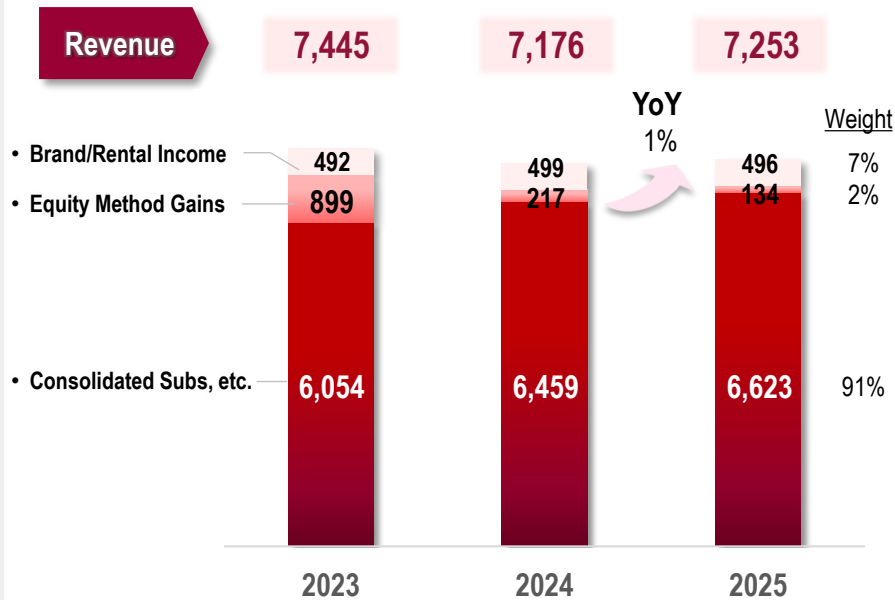
100% **LG MDI** 

- Runs LG Business Research, LG Academy, **LG AI Research**, & LG Global Strategy D.C.

Income Statement (Consolidated)

Consolidated Income Statement

(Unit : KRW B)



OP

1,589

967

912

Net Income

1,261

575

737

(Controlling Interests)

Key Notes

✓ Consolidated revenue in 2025 reached KRW 7,253B, 1% increase compared to the previous year.

● **Brand Royalties & Rental Revenues**

☞ Recorded KRW 496B, similar level YoY

● **Equity Method Gains**

☞ 38% decrease YoY to KRW 134B, due to weak petrochemical market, slower North American EV demand, and non-recurring factors like impairment losses.

● **Revenues of consolidated subsidiaries, etc.**

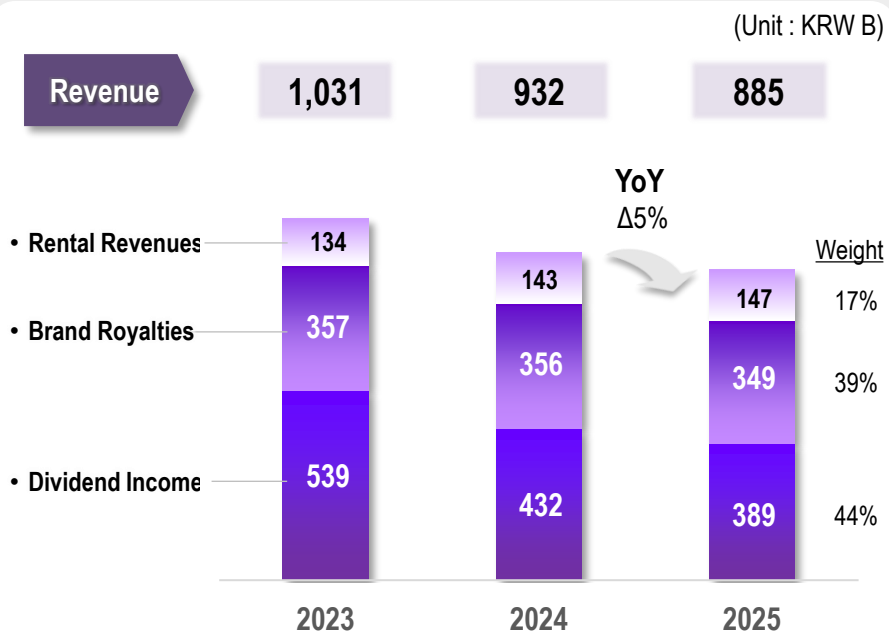
☞ 3% increase YoY to KRW 6,623B, driven by revenue increase of consolidated subsidiaries including LG CNS

✓ Despite operating profit decrease YoY mainly due to equity method gains decline, controlling net income in 2025 increased by 28% YoY to KRW 737B, driven by the impact of Gwanghwamun Building sale.

Earnings Overview

Income Statement (Separate)

Separate Income Statement



OP

751

655

597

Net Income

718

505

814

Key Notes

✓ Separate revenue in 2025 was KRW 885B, 5% decrease compared to the previous year.

● **Rental Revenues** : Revenues from the 4 buildings owned by LG Corp.

☞ 2% increase YoY to KRW 147B

● **Brand Royalties** : Brand royalties for using LG brand

= (Consolidated Revenue - Advertisement Expense) \times 0.2%

☞ 2% decrease YoY to KRW 349B, due to revenue decline of LG affiliates using the LG brand, such as LGC and LGES

● **Dividend Income** : Dividend income from equity investment

☞ 10% decrease YoY to KRW 389B, mainly due to reduced dividend income from LG Chem, despite some subsidiaries initiating new interim dividends

✓ Despite operating profit decrease YoY due to revenue decline, net income in 2025 increased by 61% YoY to KRW 814B, driven by the impact of Gwanghwamun Building sale.

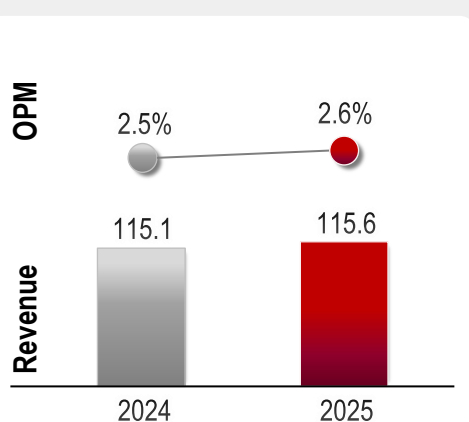
Earnings Overview

LG Affiliates



Electronics

(Unit : KRW T)



Revenue

- Growth in LG Electronics' home appliances & vehicle components business(+)

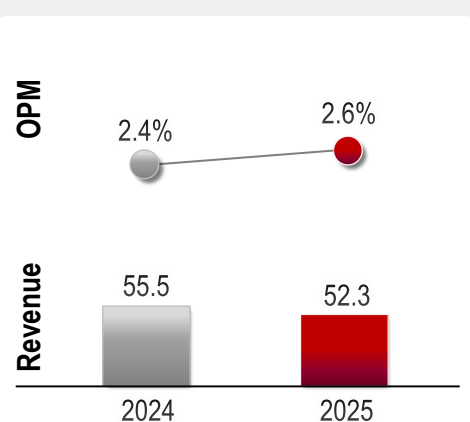
OPM

- LG Display's OP turned black, driven by expansion of new product sales and cost-innovation impact(+)



Chemical

(Unit : KRW T)



Revenue

- Decline in sales due to weak market in the petrochemicals' upstream and reduced EV battery shipments to North America(-)

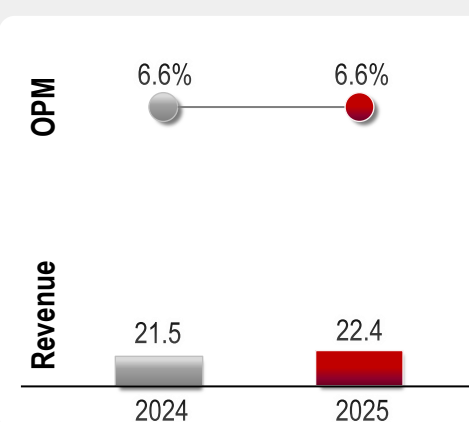
OPM

- Improved profitability driven by expanded ESS battery business and cost reduction(+)



Telecom & Services

(Unit : KRW T)



Revenue

- Increased subscribers of LG U+ & continued growth of LG CNS' business(+)

OPM

- Stable profitability on the back of strong performance by LG U+ and LG CNS

Revenue¹⁾
&
OPM

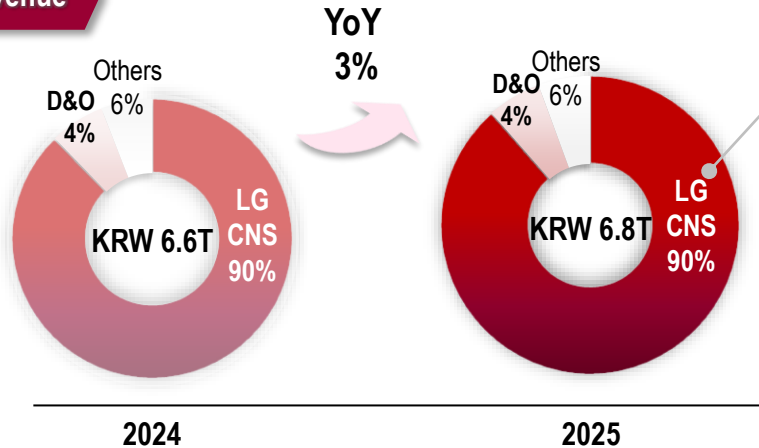
Key
Drivers

1) Financials based on global simple sum of each business

Consolidated Subsidiaries

Business Performance

Revenue



Operating Profit

(Unit : KRW B)

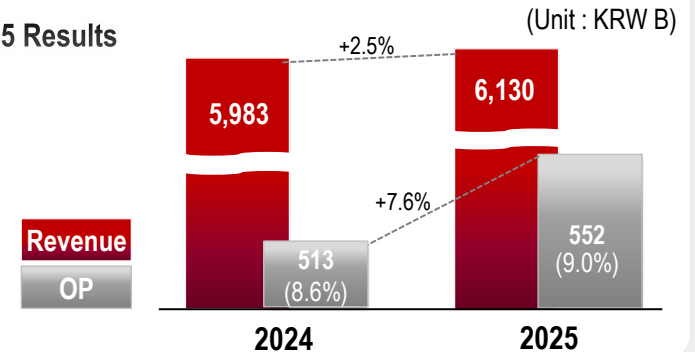
| | 2024 | YoY | 2025 |
|--------------|--------------|------------|--------------|
| ● LG CNS | 512.9 | +8% | 551.8 |
| ● D&O | 7.3 | Δ18% | 5.9 |
| ● Others | 8.8 | Δ46% | 4.7 |
| Total | 529.0 | +6% | 562.5 |

Key Notes

● LG CNS Annual Performance Trend (Consolidated) (Unit : KRW B)

| Category | '18 | '19 | '20 | '21 | '22 | '23 | '24 | '25 |
|----------|-------|-------|-------|-------|-------|-------|-------|-------|
| Revenue | 3,118 | 3,283 | 3,361 | 4,143 | 4,970 | 5,605 | 5,983 | 6,130 |
| OP | 187 | 213 | 246 | 329 | 385 | 464 | 513 | 552 |
| OPM | 6.0% | 6.5% | 7.3% | 7.9% | 7.8% | 8.3% | 8.6% | 9.0% |

● LG CNS 2025 Results (Unit : KRW B)



Summary

- LG CNS showed 2.5% revenue growth & 7.6% OP growth YoY, mainly driven by increase in AI data center DBO¹⁾ services, etc.
- LG CNS resolved the 'overhang issue' as their second-largest shareholder announced the exit at the end of January 2026.
- D&O and LG MDI saw a slight increase in sales, but operating profit declined due to increased expenses.

Dividend

✓ **Recurring income** generated from dividends, brand royalties, and rental revenues will be used as dividend sources, considering dividend sustainability/flexibility.

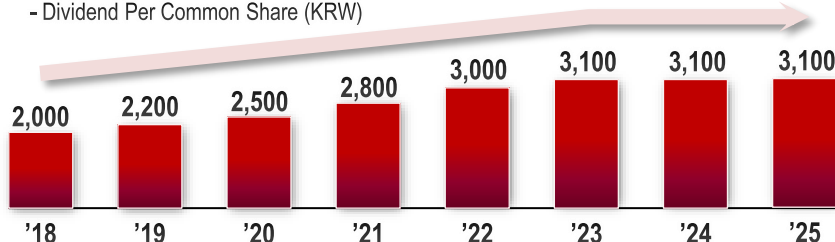
Dividend Policy

To pay out more than 60% of the separate net income (excluding non-recurring income)

Annual DPS Trend

- Dividend Per Common Share (KRW)

* FY25 Dividend Record Date: 31 March 2026

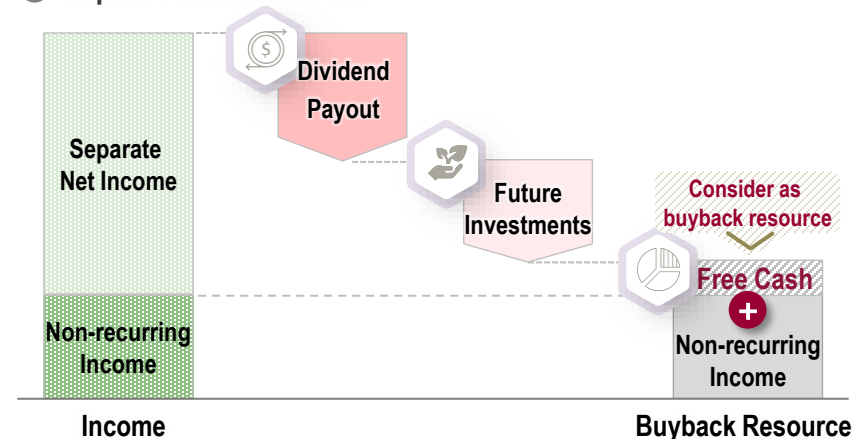


- Have paid 68% (recent 5 years avg.) out of adjusted separate NI (net income) as dividends
- Introduction of interim dividends from FY25 along with flexible dividend record date
- Adjusted separate NI in '25 decreased 11% YoY, yet yearly DPS held at KRW3,100 by allocating KRW100B from building-sale proceeds as additional dividend resource
- The consolidated dividend payout ratio (65%) for FY25 met the requirements for dividend income benefits applicable to high-dividend companies

Share Buyback

✓ **Non-recurring income¹⁾** & partial amount of **free cash** after dividend payout & future investments will be considered as buyback resources.

Capital Allocation Plan

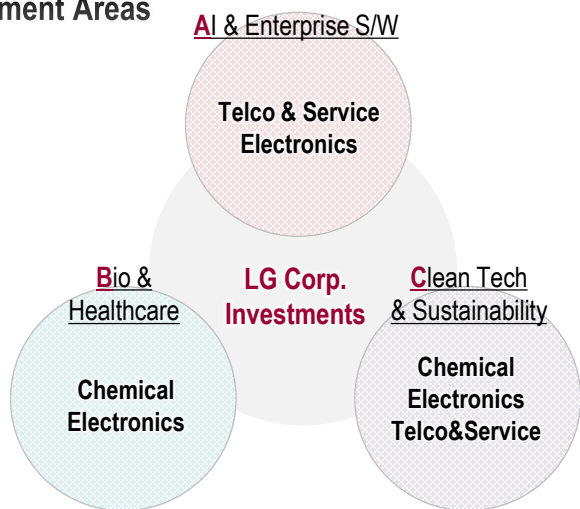


Cancellation of Treasury Shares Held

- Cancelled half (1.9% of common stocks) of the outstanding treasury shares in Sep. 2025
- The remaining treasury shares (2.0% of common stocks) to be cancelled within 1H'26

Investment Areas

Investment Areas

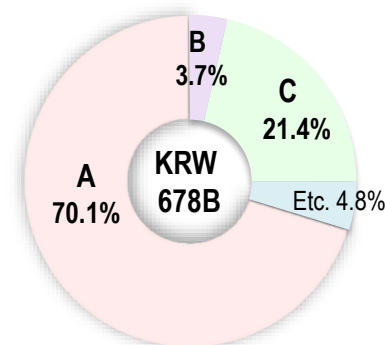


(Unit: KRW B)

| Area | Company | Business | Amount |
|------|-----------------------|-------------------------------|--------|
| A | Vast Data | AI Storage Optimization S/W | 132 |
| | Vista Fund | Security Automation S/W | 101 |
| B | Cartography Bio | Antibody-Based Immunotherapy | 10 |
| | Medic Life Science | Cancer Therapeutics | 4 |
| C | Kakao Mobility | Domestic Mobility Platform | 100 |
| | General Atlantic Fund | Cleantech Related Investments | 45 |

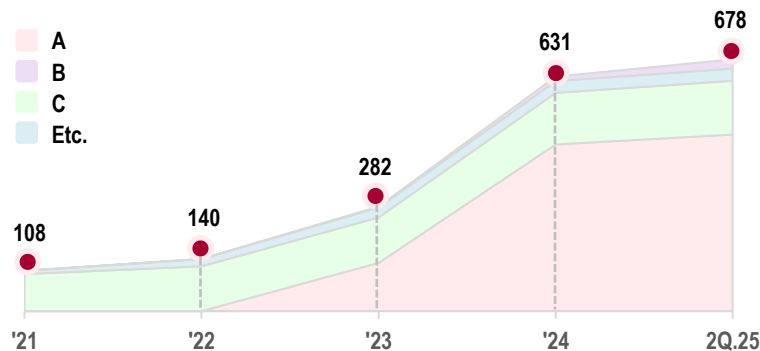
Key Notes

Investment Overview (as of 1H'25, cumulative)



Cumulative Investment Trend Over the Last 5 Years

(Unit: KRW B)



* To be updated in March 2026 after public disclosure

Appendix : Consolidated Income Statement

(Unit : KRW MM)

| Account | 2023 | 1Q.24 | 2Q.24 | 3Q.24 | 4Q.24 | 2024 | 1Q.25 | 2Q.25 | 3Q.25 | 4Q.25 | 2025 | YoY |
|--|------------------|----------------|----------------|----------------|------------------|----------------|----------------|----------------|----------------|------------------|------------------|---------------|
| Sales | 7,445,336 | 1,623,788 | 1,824,042 | 1,944,212 | 1,783,463 | 7,175,505 | 1,936,098 | 1,797,748 | 1,996,180 | 1,522,521 | 7,252,547 | 1.1% |
| G/L on Valuation of Equity Method Securities | 899,203 | 318,739 | 122,814 | 261,470 | (486,022) | 217,001 | 482,051 | 92,893 | 223,307 | (664,352) | 133,899 | (38.3%) |
| Cost of Sales | 5,438,970 | 1,090,974 | 1,394,100 | 1,358,142 | 1,903,587 | 5,746,803 | 1,208,844 | 1,412,737 | 1,475,804 | 1,801,428 | 5,898,813 | 2.6% |
| Gross Profit | 2,006,366 | 532,814 | 429,942 | 586,070 | (120,124) | 1,428,702 | 727,254 | 385,011 | 520,376 | (278,907) | 1,353,734 | (5.2%) |
| SG&A | 417,353 | 110,186 | 120,534 | 109,356 | 121,784 | 461,860 | 89,212 | 108,122 | 101,435 | 142,791 | 441,560 | (4.4%) |
| Operation Profit | 1,589,013 | 422,628 | 309,408 | 476,714 | (241,908) | 966,842 | 638,042 | 276,889 | 418,941 | (421,698) | 912,174 | (5.7%) |
| Net Non-operating Income | 29,355 | 5,921 | 5,464 | 37,814 | (8,943) | 40,256 | 25,969 | (6,765) | 19,804 | 383,694 | 422,702 | 950.0% |
| Pre-Tax Income | 1,618,368 | 428,549 | 314,872 | 514,528 | (250,851) | 1,007,098 | 664,011 | 270,124 | 438,745 | (38,004) | 1,334,876 | 32.5% |
| Profit from Continuing Operations | 1,414,258 | 368,356 | 290,431 | 442,895 | (311,204) | 790,478 | 608,471 | 244,174 | 373,412 | (225,936) | 1,000,121 | 26.5% |
| Net Income | 1,414,258 | 368,356 | 290,431 | 442,895 | (311,204) | 790,478 | 608,471 | 244,174 | 373,412 | (225,936) | 1,000,121 | 26.5% |
| Controlling Interests | 1,261,219 | 344,809 | 251,287 | 370,330 | (391,699) | 574,727 | 580,252 | 204,582 | 315,300 | (362,886) | 737,248 | 28.3% |

Source : Company's Consolidated Financial Statements under K-IFRS

* As the financial data of 4Q25 has been prepared in advance, it is subject to change during the final review by external auditors.

Appendix : Consolidated Financial Statement

(Unit : KRW MM)

| Account | 4Q.23 | 1Q.24 | 2Q.24 | 3Q.24 | 4Q.24 | 1Q.25 | 2Q.25 | 3Q.25 | 4Q.25 |
|-------------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| Assets | 30,253,085 | 30,553,060 | 30,560,084 | 30,608,388 | 31,639,273 | 32,552,692 | 31,461,920 | 32,235,897 | 33,982,889 |
| Current Assets | 5,199,470 | 5,127,422 | 4,557,425 | 4,793,802 | 5,064,132 | 5,191,057 | 4,544,129 | 4,753,523 | 5,697,754 |
| Cashable Assets ¹⁾ | 2,706,714 | 2,846,073 | 2,476,225 | 2,804,104 | 2,701,400 | 3,159,508 | 2,634,679 | 2,637,310 | 3,350,876 |
| Inventories | 70,181 | 81,727 | 67,299 | 86,817 | 50,765 | 69,879 | 68,224 | 76,093 | 65,612 |
| Non-Current Assets | 25,053,615 | 25,425,638 | 26,002,659 | 25,814,586 | 26,575,141 | 27,361,635 | 26,917,791 | 27,482,374 | 28,285,135 |
| PP&E ²⁾ | 2,809,853 | 2,816,944 | 2,816,236 | 2,835,277 | 2,863,655 | 2,866,864 | 2,859,684 | 2,864,967 | 2,739,232 |
| Liabilities | 3,236,596 | 3,461,034 | 3,030,639 | 2,995,276 | 3,506,640 | 3,623,727 | 2,907,483 | 3,060,044 | 3,648,076 |
| Current Liabilities | 1,937,107 | 2,224,318 | 1,793,240 | 1,764,020 | 2,244,807 | 2,524,263 | 1,779,238 | 1,900,108 | 2,337,847 |
| Short-term Borrowings | 2,978 | 115,056 | 166,736 | 163,274 | 165,830 | 284,084 | 230,953 | 230,857 | 229,948 |
| Non-Current Liabilities | 1,299,489 | 1,236,716 | 1,237,399 | 1,231,256 | 1,261,833 | 1,099,464 | 1,128,245 | 1,159,936 | 1,310,229 |
| Long-term Debts | 548,750 | 439,713 | 389,693 | 389,692 | 389,693 | 159,960 | 159,781 | 159,805 | 159,829 |
| Equity | 27,016,489 | 27,092,026 | 27,529,445 | 27,613,112 | 28,132,633 | 28,928,965 | 28,554,437 | 29,175,853 | 30,334,813 |
| Capital Stock | 801,613 | 801,613 | 801,613 | 801,613 | 801,613 | 801,613 | 801,312 | 801,312 | 801,312 |
| Capital Surplus | 2,967,691 | 2,967,691 | 2,967,691 | 2,967,691 | 2,967,691 | 3,136,551 | 3,136,551 | 3,136,551 | 3,136,551 |
| AOCI ³⁾ | 2,972,166 | 3,279,793 | 3,551,205 | 3,231,771 | 4,053,947 | 4,213,561 | 3,542,766 | 4,022,589 | 5,189,175 |
| Other Capital Items | (1,913,659) | (1,968,075) | (2,065,341) | (2,065,341) | (2,065,341) | (2,065,341) | (2,065,040) | (1,815,040) | (1,815,040) |
| Retained Earnings | 21,301,106 | 21,161,029 | 21,383,503 | 21,717,036 | 21,325,453 | 21,411,683 | 21,677,228 | 21,544,698 | 21,396,512 |
| Minority Interests | 887,572 | 849,975 | 890,774 | 960,342 | 1,049,270 | 1,430,898 | 1,461,620 | 1,485,743 | 1,626,303 |

Source : Company's Consolidated Financial Statements under K-IFRS

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Notes: 1. Cashable Assets = Cash & Cash Equivalents + Bank Deposits, 2. PP&E: Property, Plant, and Equipment, 3. AOCI: Accumulated Other Comprehensive Income

Appendix : Separate Income Statement

(Unit : KRW MM)

| Account | 2023 | 1Q.24 | 2Q.24 | 3Q.24 | 4Q.24 | 2024 | 1Q.25 | 2Q.25 | 3Q.25 | 4Q.25 | 2025 | YoY |
|-----------------------------------|------------------|----------------|----------------|----------------|-----------------|----------------|----------------|----------------|----------------|----------------|----------------|---------------|
| Revenues | 1,030,586 | 481,546 | 123,309 | 194,753 | 131,959 | 931,567 | 404,342 | 118,721 | 232,111 | 129,815 | 884,989 | (5.0%) |
| Dividends Income | 538,891 | 363,426 | - | 68,653 | - | 432,079 | 280,914 | - | 108,385 | - | 389,299 | (9.9%) |
| Royalties Income | 357,233 | 83,091 | 87,479 | 90,111 | 95,680 | 356,361 | 86,800 | 81,997 | 87,009 | 93,234 | 349,040 | (2.1%) |
| Rental Revenue | 134,462 | 35,029 | 35,830 | 35,989 | 36,279 | 143,127 | 36,628 | 36,724 | 36,717 | 36,581 | 146,650 | 2.5% |
| Operating Expenses | 279,211 | 53,283 | 75,651 | 69,308 | 78,586 | 276,828 | 55,725 | 78,123 | 65,047 | 88,962 | 287,857 | 4.0% |
| Operating Profit | 751,375 | 428,263 | 47,658 | 125,445 | 53,373 | 654,739 | 348,617 | 40,598 | 167,064 | 40,853 | 597,132 | (8.8%) |
| Net Non-operating Income | 52,882 | 16,256 | 14,333 | 13,951 | (98,768) | (54,228) | 9,408 | 6,208 | 5,507 | 360,293 | 381,416 | 흑자전환 |
| Pre-Tax Income | 804,257 | 444,519 | 61,991 | 139,396 | (45,395) | 600,511 | 358,025 | 46,806 | 172,571 | 401,146 | 978,548 | 63.0% |
| Taxes and Dues | 85,883 | 38,094 | 16,038 | 22,490 | 18,671 | 95,293 | 21,180 | 12,603 | 18,710 | 111,587 | 164,080 | 72.2% |
| Profit from Continuing Operations | 718,374 | 406,425 | 45,953 | 116,906 | (64,066) | 505,218 | 336,845 | 34,203 | 153,861 | 289,559 | 814,468 | 61.2% |
| Net Income | 718,374 | 406,425 | 45,953 | 116,906 | (64,066) | 505,218 | 336,845 | 34,203 | 153,861 | 289,559 | 814,468 | 61.2% |

Source : Company's Consolidated Financial Statements under K-IFRS

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Appendix : Separate Financial Statement

(Unit : KRW MM)

| Account | 4Q.23 | 1Q.24 | 2Q.24 | 3Q.24 | 4Q.24 | 1Q.25 | 2Q.25 | 3Q.25 | 4Q.25 |
|-------------------------------|-------------------|-------------------|------------------|------------------|------------------|-------------------|------------------|------------------|-------------------|
| Assets | 10,000,583 | 10,384,476 | 9,906,235 | 9,992,691 | 9,927,915 | 10,262,145 | 9,890,915 | 9,886,057 | 10,387,823 |
| Current Assets | 1,748,535 | 2,137,967 | 1,422,625 | 1,548,007 | 1,253,420 | 1,306,951 | 827,750 | 825,955 | 1,360,977 |
| Cashable Assets ¹⁾ | 1,683,009 | 1,706,956 | 1,372,529 | 1,516,584 | 1,212,930 | 982,349 | 819,128 | 815,407 | 1,348,312 |
| Non-Current Assets | 8,252,048 | 8,246,509 | 8,483,610 | 8,444,684 | 8,674,495 | 8,955,194 | 9,063,165 | 9,060,102 | 9,026,846 |
| Investments in Associates | 6,027,921 | 6,027,921 | 6,027,921 | 6,027,921 | 6,156,802 | 6,406,827 | 6,406,827 | 6,406,827 | 6,406,827 |
| Liabilities | 383,900 | 886,498 | 394,463 | 394,413 | 398,290 | 866,183 | 394,227 | 397,488 | 521,705 |
| Current Liabilities | 219,047 | 723,041 | 212,083 | 223,642 | 224,745 | 695,565 | 207,260 | 210,251 | 291,684 |
| Non-Current Liabilities | 164,853 | 163,457 | 182,380 | 170,771 | 173,545 | 170,618 | 186,967 | 187,237 | 230,021 |
| Shareholder's Equity | 9,616,683 | 9,497,978 | 9,511,772 | 9,598,278 | 9,529,625 | 9,395,962 | 9,496,688 | 9,488,569 | 9,866,118 |
| Capital Stock | 801,613 | 801,613 | 801,613 | 801,613 | 801,613 | 801,613 | 801,312 | 801,312 | 801,312 |
| Capital Surplus | 2,413,576 | 2,413,576 | 2,413,576 | 2,413,576 | 2,413,576 | 2,413,576 | 2,413,576 | 2,413,576 | 2,413,576 |
| AOCI ²⁾ | 53,352 | 66,408 | 131,529 | 101,171 | 98,796 | 106,492 | 172,144 | 164,448 | 250,323 |
| Other Capital Items | (1,917,833) | (1,972,249) | (2,069,515) | (2,069,515) | (2,069,515) | (2,069,515) | (2,069,214) | (1,819,214) | (1,819,214) |
| Retained Earnings | 8,265,975 | 8,188,630 | 8,234,569 | 8,351,433 | 8,285,155 | 8,143,796 | 8,178,870 | 7,928,447 | 8,220,121 |

Source : Company's Consolidated Financial Statements under K-IFRS

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Notes: 1. Cashable Assets = Cash & Cash Equivalents + Bank Deposits, 2. AOCI: Accumulated Other Comprehensive Income

Appendix : LG Affiliates (Electronics & Chemical)



(Unit : KRW B)

| Biz Sector | Company | 2023 | 1Q.24 | 2Q.24 | 3Q.24 | 4Q.24 | 2024 | 1Q.25 | 2Q.25 | 3Q.25 | 4Q.25 | 2025 |
|-------------|------------------------------------|-----------|----------|----------|----------|-----------|-----------|----------|----------|----------|-----------|-----------|
| Electronics | LG Electronics¹⁾ | | | | | | | | | | | |
| | Sales Revenue | 82,262.7 | 21,095.9 | 21,694.5 | 22,176.4 | 22,761.5 | 87,728.2 | 22,739.8 | 20,735.1 | 21,873.8 | 23,852.2 | 89,200.9 |
| | Operating Income | 3,653.3 | 1,335.2 | 1,197.3 | 751.9 | 135.3 | 3,419.7 | 1,259.1 | 639.4 | 688.9 | (109.0) | 2,478.4 |
| | Income before Tax | 2,014.9 | 989.1 | 907.1 | 534.9 | (1,095.4) | 1,335.8 | 1,118.1 | 761.5 | 567.4 | (610.6) | 1,836.4 |
| | Net Income | 1,150.6 | 585.4 | 629.5 | 90.2 | (713.8) | 591.4 | 875.6 | 609.6 | 461.1 | (725.9) | 1,220.4 |
| | LG Display | | | | | | | | | | | |
| | Sales Revenue | 21,330.8 | 5,253.0 | 6,708.2 | 6,821.3 | 7,832.9 | 26,615.3 | 6,065.3 | 5,587.0 | 6,957.0 | 7,200.8 | 25,810.1 |
| | Operating Income | (2,510.2) | (469.4) | (93.7) | (80.6) | 83.1 | (560.6) | 33.5 | (116.0) | 431.0 | 168.5 | 517.0 |
| | Income before Tax | (3,339.4) | (989.3) | (432.6) | (207.2) | (562.4) | (2,191.5) | (148.5) | 991.9 | 29.9 | (371.6) | 501.7 |
| | Net Income | (2,576.7) | (761.3) | (470.8) | (338.1) | (839.1) | (2,409.3) | (237.0) | 890.8 | 1.2 | (351.2) | 303.8 |
| | LG Innotek | | | | | | | | | | | |
| | Sales Revenue | 20,605.3 | 4,333.6 | 4,555.3 | 5,685.1 | 6,626.8 | 21,200.8 | 4,982.8 | 3,934.6 | 5,369.4 | 7,609.8 | 21,896.6 |
| | Operating Income | 830.8 | 176.0 | 151.7 | 130.4 | 247.9 | 706.0 | 125.1 | 11.4 | 203.7 | 324.7 | 665.0 |
| | Income before Tax | 639.3 | 164.3 | 123.6 | 124.5 | 176.4 | 588.8 | 103.8 | (7.7) | 156.9 | 155.6 | 408.6 |
| | Net Income | 565.2 | 138.5 | 98.9 | 105.0 | 106.9 | 449.3 | 85.6 | (8.7) | 128.4 | 135.9 | 341.3 |
| Chemical | LG Chem²⁾ | | | | | | | | | | | |
| | Sales Revenue | 55,043.7 | 11,556.2 | 12,241.9 | 12,620.3 | 12,281.4 | 48,699.8 | 12,121.2 | 11,417.7 | 11,196.2 | 11,197.1 | 45,932.2 |
| | Operating Income | 2,497.8 | 253.9 | 392.5 | 489.5 | (261.0) | 874.9 | 437.7 | 476.8 | 679.7 | (413.3) | 1,180.9 |
| | Income before Tax | 2,466.3 | 311.2 | 174.3 | 370.0 | (1,165.4) | (310.0) | 436.7 | (184.8) | 457.1 | (2,489.5) | (1,780.4) |
| | Net Income | 2,053.4 | 341.7 | 59.8 | 1,012.7 | (899.2) | 515.0 | 260.4 | (111.9) | 447.3 | (1,572.8) | (977.1) |
| | LG H&H | | | | | | | | | | | |
| | Sales Revenue | 6,804.8 | 1,728.7 | 1,759.7 | 1,713.6 | 1,609.9 | 6,811.9 | 1,697.9 | 1,604.9 | 1,580.0 | 1,472.8 | 6,355.5 |
| | Operating Income | 487.0 | 151.0 | 158.5 | 106.1 | 43.4 | 459.0 | 142.4 | 54.8 | 46.2 | (72.7) | 170.7 |
| | Income before Tax | 276.4 | 147.6 | 149.6 | 103.7 | (84.2) | 316.6 | 142.1 | 47.3 | 32.5 | (285.2) | (63.3) |
| | Net Income | 163.5 | 113.1 | 107.2 | 73.5 | (89.9) | 203.9 | 103.5 | 38.6 | 23.4 | (251.2) | (85.8) |
| | LG Energy Solution | | | | | | | | | | | |
| | Sales Revenue | 33,745.5 | 6,128.7 | 6,161.9 | 6,877.8 | 6,451.2 | 25,619.6 | 6,265.0 | 5,565.4 | 5,699.9 | 6,141.5 | 23,671.8 |
| | Operating Income | 2,163.2 | 157.3 | 195.3 | 448.3 | (225.5) | 575.4 | 374.7 | 492.2 | 601.3 | (122.0) | 1,346.1 |
| | Income before Tax | 2,043.5 | 222.6 | 91.2 | 339.2 | (304.2) | 348.9 | 364.5 | (27.0) | 552.8 | (476.1) | 414.1 |
| | Net Income | 1,638.0 | 212.1 | (23.7) | 561.3 | (411.0) | 338.6 | 226.6 | 90.6 | 536.1 | (772.5) | 80.8 |

1) LG Electronics' P/L has been restated for '23~2Q'24, reflecting P/L from discontinued operations of VS battery pack business.

2) LG Chem's P/L has been restated for '23, reflecting P/L from discontinued operations of polarizer business, and for '23~1Q'25, reflecting P/L from discontinued operations of water solutions business.

Appendix : LG Affiliates (Telecom & Services)

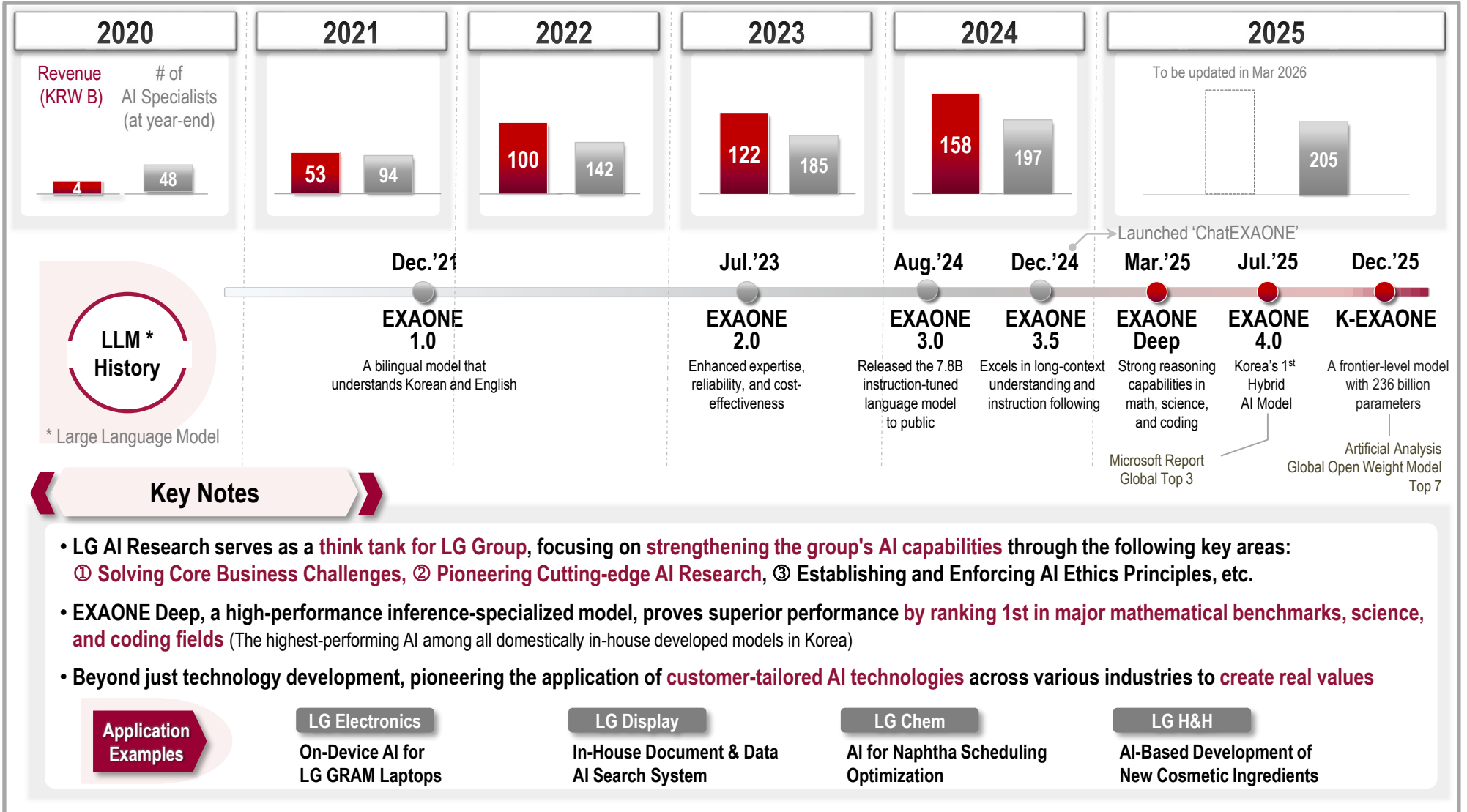


(Unit : KRW B)

| Biz Sector | Company | 2023 | 1Q.24 | 2Q.24 | 3Q.24 | 4Q.24 | 2024 | 1Q.25 | 2Q.25 | 3Q.25 | 4Q.25 | 2025 | |
|--------------------|----------------------|----------|---------|---------|---------|---------|----------|---------|---------|---------|---------|----------|--|
| Telecom & Services | LG U* | | | | | | | | | | | | |
| | Sales Revenue | 14,372.6 | 3,577.0 | 3,493.7 | 3,801.3 | 3,753.2 | 14,625.2 | 3,748.1 | 3,844.4 | 4,010.8 | 3,848.4 | 15,451.7 | |
| | Operating Income | 998.0 | 220.9 | 254.0 | 246.0 | 142.2 | 863.1 | 255.4 | 304.5 | 161.7 | 170.5 | 892.1 | |
| | Income before Tax | 770.9 | 165.8 | 204.5 | 196.0 | (115.7) | 450.6 | 200.5 | 272.3 | 104.8 | 102.8 | 680.5 | |
| | Net Income | 630.2 | 130.4 | 164.6 | 134.9 | (115.3) | 314.6 | 162.5 | 217.1 | 49.1 | 80.6 | 509.2 | |
| | HSAD | | | | | | | | | | | | |
| | Sales Revenue | 548.3 | 86.3 | 124.8 | 116.5 | 227.2 | 554.7 | 80.8 | 99.0 | 92.2 | 211.9 | 483.9 | |
| | Operating Income | 26.4 | (7.5) | 6.2 | 7.6 | 23.4 | 29.6 | (9.5) | 0.5 | 5.2 | 31.3 | 27.5 | |
| | Income before Tax | 26.0 | (7.5) | 5.9 | 7.7 | 23.9 | 30.0 | (9.3) | 0.4 | 5.0 | 29.8 | 25.9 | |
| | Net Income | 16.2 | (7.5) | 6.8 | 5.6 | 17.8 | 22.7 | (7.8) | (0.6) | 3.5 | 22.3 | 17.4 | |
| | LG CNS | | | | | | | | | | | | |
| | Sales Revenue | 5,605.3 | 1,070.4 | 1,449.6 | 1,438.4 | 2,024.2 | 5,982.6 | 1,211.4 | 1,460.2 | 1,522.3 | 1,935.7 | 6,129.5 | |
| | Operating Income | 464.0 | 32.3 | 137.7 | 142.8 | 200.1 | 512.9 | 78.9 | 140.8 | 120.2 | 212.0 | 551.8 | |
| | Income before Tax | 442.7 | 20.3 | 131.7 | 151.4 | 182.1 | 485.5 | 88.2 | 131.5 | 141.1 | 232.4 | 593.2 | |
| | Net Income | 332.4 | 12.7 | 102.1 | 117.9 | 132.2 | 364.9 | 57.3 | 99.0 | 105.2 | 177.6 | 439.2 | |
| | D&O Corp. | | | | | | | | | | | | |
| | Sales Revenue | 282.1 | 77.1 | 69.3 | 60.6 | 78.7 | 285.7 | 80.2 | 64.7 | 67.0 | 80.1 | 292.0 | |
| | Operating Income | 8.6 | 9.4 | (7.0) | (3.8) | 8.6 | 7.3 | 10.1 | (11.3) | 0.7 | 6.4 | 5.9 | |
| | Income before Tax | 88.5 | 23.0 | 13.9 | 22.8 | 32.0 | 91.7 | 25.5 | (10.6) | 19.8 | 23.8 | 58.6 | |
| | Net Income | 86.6 | 30.8 | 16.9 | 20.2 | 28.8 | 96.7 | 27.6 | (8.0) | 16.7 | 21.1 | 57.4 | |
| | LG MDI | | | | | | | | | | | | |
| | Sales Revenue | 230.4 | 61.1 | 72.1 | 69.9 | 69.7 | 272.8 | 66.2 | 72.2 | 71.5 | 69.8 | 279.7 | |
| | Operating Income | 8.7 | 5.2 | 3.2 | 3.4 | (1.1) | 10.7 | 4.9 | 3.6 | 2.8 | (3.9) | 7.4 | |
| | Income before Tax | 10.8 | 5.8 | 3.8 | 4.1 | (0.3) | 13.5 | 5.5 | 4.1 | 3.3 | (3.8) | 9.0 | |
| | Net Income | 8.4 | 4.5 | 3.1 | 3.1 | (0.1) | 10.5 | 2.4 | 3.7 | 2.5 | (3.0) | 5.6 | |
| | LG Sports | | | | | | | | | | | | |
| | Sales Revenue | 82.1 | 9.4 | 26.7 | 34.6 | 10.9 | 81.6 | 8.3 | 33.8 | 32.0 | 22.7 | 96.8 | |
| | Operating Income | (1.6) | (7.7) | 7.5 | 17.4 | (15.0) | 2.2 | (9.8) | 11.0 | 13.2 | (16.8) | (2.5) | |
| Income before Tax | (1.7) | (7.7) | 7.5 | 17.5 | (14.9) | 2.4 | (9.9) | 11.2 | 13.3 | (16.7) | (2.1) | | |
| Net Income | (1.5) | (7.7) | 7.5 | 17.5 | (15.1) | 2.2 | (9.9) | 11.2 | 13.3 | (16.7) | (2.1) | | |

Appendix : Introduction on LG AI Research

Established in December 2020



Appendix : Dividend History

* Announcement of
Dividend Policy in Feb 2020

* Dividend Policy Upgraded
in May 2022

| Category | | FY2017 | FY2018 | FY2019 | FY2020 | FY2021 | FY2022 | FY2023 | FY2024 | FY2025 |
|---|------------------|--------|--------|--------|--------|--------|--------|--------|--------|-------------------|
| Total Dividend Payout (KRW 100M) ^(A) | | 2,287 | 3,517 | 3,869 | 4,396 | 4,489 | 4,745 | 4,837 | 4,782 | 4,782 |
| (Separate) Dividend Payout Ratio (%) ¹⁾ | | 53% | 64% | 67% | 62% | 65% | 69% | 67% | 76% | 68% ³⁾ |
| (Consolidated) Dividend Payout Ratio (%) ²⁾ | | 10% | 19% | 36% | 30% | 18% | 24% | 38% | 83% | 65% |
| Dividend Per Share (KRW) | Common | 1,300 | 2,000 | 2,200 | 2,500 | 2,800 | 3,000 | 3,100 | 3,100 | 3,100 |
| | Preferred | 1,350 | 2,050 | 2,250 | 2,550 | 2,850 | 3,050 | 3,150 | 3,150 | 3,150 |
| Dividend Yield (%) | Common | 1.5 | 2.8 | 2.9 | 3.0 | 3.4 | 3.7 | 3.6 | 4.3 | 3.4 |
| | Preferred | 2.7 | 5.0 | 4.5 | 3.8 | 4.4 | 4.9 | 5.1 | 5.5 | 4.5 |
| Total Dividend Income (KRW 100M) ^(B) | | 2,630 | 3,056 | 3,966 | 6,145 | 5,183 | 5,667 | 5,389 | 4,321 | 3,893 |
| Dividend Payout to Income Ratio (%) ^{(A) / (B)} | | 87% | 115% | 98% | 72% | 87% | 84% | 90% | 111% | 123% |

→ Highest level among Korean pure holding companies

1) (A) / separate net income (non-recurring P&L excluded)

2) (A) / consolidate net income

3) Excluding the additional dividend related to the building sale (approx. KRW 100B)

Appendix : Board of Directors

Kwang Mo Koo



- Chairman and CEO, LG Corp.

Bong Seok Kwon



- Vice Chairman, LG Corp.

Beom Jong Ha



- President and CFO, LG Corp.

Sung Wook Cho



- Current Partner, Yoon&Yang LLC
- Director of the Daejeon Prosecutors' Office
- Director of the Gwangju Prosecutors' Office

Soo Young Lee



- Current Adviser, Yoon&Yang LLC
- Executive Officer, Eco Management Korea Holdings Inc.
- Member of Presidential Commission on Green Growth

Jong Su Park



- Current Professor, Korea University Law School
- President, Korean Academic Society of Taxation
- Non-standing Member, the Central Administrative Appeals Commission

Do Jin Jung



- Current Professor, Chung-Ang Univ. Business School
- Current Vice Chairman, Korean Accounting Association
- Member of International Public Sector Accounting Standards Board(IPSASB)